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This information package has been prepared to provide summary information to prospective purchasers and to establish a preliminary level of interest in the property described herein. It does not, however, purport to present all material information regarding the subject property, and it is not a substitute for a thorough due diligence investigation. In particular, Quest Realty Texas, INC and Seller have not made any investigation of the actual property, the tenants, the operating history, financial reports, leases, square footage, age or any other aspect of the property, including but not limited to any potential environmental problems that may exist and make no warranty or representation what so ever concerning these issues. The information contained in this information package has been obtained from sources we believe to be reliable; however, Quest Realty Texas, INC and Seller have not conducted any investigation regarding these matters and make no warranty or representation whatsoever regarding the accuracy or completeness of the information provided. Any proformas, projections, opinions, assumptions or estimates used are for example only and do not necessarily represent the current or future performance of the property.

Quest Realty and Seller strongly recommend that prospective purchasers conduct an in-depth investigation of every physical and financial aspect of the property to determine if the property meets their needs and expectations. We also recommend that prospective purchasers consult with their tax, financial and legal advisors on any matter that may affect their decision to purchase the property and the subsequent consequences of ownership.

All parties are advised that in any property the presence of certain kinds of molds, funguses, or other organisms may adversely affect the property and the health of some individuals. Quest Realty Texas, INC recommends, if prospective buyers have questions or concerns regarding this issue, that prospective buyers conduct further inspections by a qualified professional.

The Seller retains the right to withdraw, modify or cancel this offer to sell at any time and without any notice or obligation. Any sale is subject to the sole and unrestricted approval of Seller, and Seller shall be under no obligation to any party until such time as Seller and any other necessary parties have executed a contract of sale containing terms and conditions acceptable to Seller and such obligations of Seller shall only be those in such contract of sale.

## STONEGATE AT CAT HOLLOW BROCHURE OUTLINE

#### DISCLAIMER & PROPERTY INFORMATION

PROPERTY INFORMATION

LOCATION MAP

**AERIAL PHOTO** 

SITE PLAN

BUILDING 1

BUILDING 2

**PHOTOS** 

**DEMOGRAPHICS** 

**BROKER INFORMATION** 

#### **Property Information**

Overview: StoneGate at Cat Hollow consists of 2 architecturally unique one story office buildings with office suites ranging in size from 1,616 to 15,000 square feet, totaling approximately 29,622 square feet. StoneGate also offers the buyer additional flexibility in designing environmental storage for files and equipment. This is accomplished by designing the roof systems to allow for additional heated and air-conditioned storage area to be built above each module. Each buyer is limited to a maximum of 2,000 square feet of storage for each individual office.

Location: StoneGate is located at the north west Corner of FM 620 and Cat Hollow Blvd in Round Rock, Texas.

Building Information:

Ideally located for medical, dental or professional office users with its close proximity to St. David's Round Rock Medical Center, St. David's Outpatient Rehab therapy Clinic & Oakwood Surgery Center and many major Round Rock Employers. The Architectural design of the buildings is reminiscent of Tuscan-influenced architecture with masonry exterior and a natural clay tiled roof.

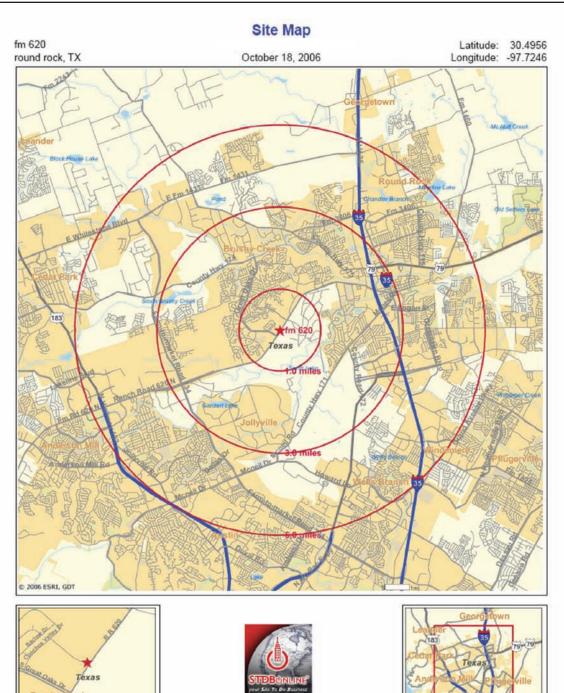
Finish-out:

There are no costly building common areas to deal with at StoneGate at Cat Hollow. This provides each suite with its own private entrance/exit. The office suites are provided as unfinished "shell space" to allow each user to individually specify the appropriate level of finish-out for his or her use. Each unfinished office space is designed with a clear-span interior, which allows for an interior space plan with maximum flexibility. The first floor foundation is designed with "leave-out" areas to allow for any desired plumbing requirements.

Utilities: Available

1:200 parking ratio to meet all medical, dental, and professional office needs. Parking:

Zoning: Brushy Creek MUD





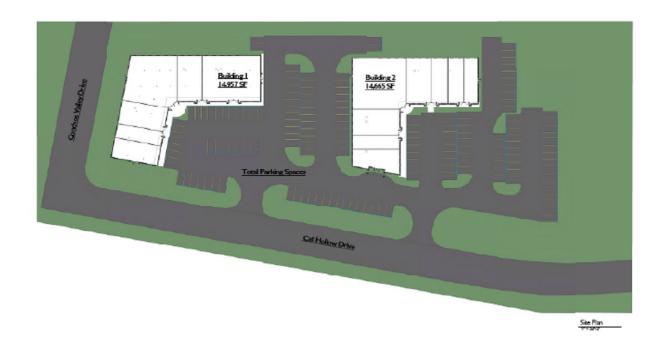




### AERIAL



# STONEGATE AT CAT HOLLOW SITE PLAN





Cat Hollow Buildings 1 & 2

Conchos Valley Drive & Cat Hollow Drive Austin, Teores 78731



#### Building 1



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Suite 101	1560 SF	\$195 per sf (Finished Out)
Suite 102	1188 SF	\$160 per sf
Suite 103	1864 SF	\$155 per sf
Suite 104	4045 SF	\$150 per sf
Suite 105	1893 SF	\$155 per sf
Suite 106	1187 SF	\$155 per sf
Suite 107	1187 SF	\$155 per sf
Suite 108	2027 SF	\$175 per sf
	14,951 SF	

#### Building 2



Suite 201	1616 SF	\$175 per sf
Suite 202	1185 SF	\$175 per sf
Suite 203	1919 SF	\$175 per sf
Suite 204	4558 SF	\$150 per sf
Suite 205	1919 SF	\$155 per sf
		1

Bulding 2

Suite 206 1185 SF \$160 per sf Suite 207 1188 SF \$175 per sf

14,653 SF







#### Demographics



#### **Demographic and Income Profile**

fm 620						Latitude: Longitude:	30.4956 -97.7246
round rock, TX		Site Type: F	tadius			Radius:	3.0 miles
Summary		2000	And the second s	2006		2011	34,000,000
Population		38,405		55,448		72,987	
Households		12,650		18,254		24,054	
Families		10,360		14,900		19,570	
Average Household Size		3.02		3.03		3.03	
Owner Occupied HUs		9,681		14,098		18,581	
Renter Occupied HUs		2,969		4,156		5,473	
Median Age		32.0		32.8		32.4	
Trends: 2006-2011 Annual Rate		Area		State		National	
Population		5.65%		2.1%		1.30%	
Households		5.67%		2.05%		1.33%	
Families		5.6%		2.04%		1.08%	
Owner HHs		5.68%		2.2%		1.41%	
Median Household Income		4.68%		3.29%		3.32%	
	200	00	200	16	201	11	
Households by Income	Number	Percent	Number	Percent	Number	Percent	
< \$15,000	512	4.0%	485	2.7%	480	2.0%	
\$15,000 - \$24,999	659	5.2%	523	2.9%	508	2.1%	
\$25,000 - \$34,999	977	7.7%	767	4.2%	673	2.8%	
\$35,000 - \$49,999	1,563	12.3%	1,699	9.3%	1,440	6.0%	
\$50,000 - \$74,999	3,007	23.6%	2,877	15.8%	3,113	12.9%	
\$75,000 - \$99,999	2,630	20.7%	3,380	18.5%	3,269	13.6%	
\$100,000 - \$149,999	2,424	19.1%	5,012	27.5%	6,875	28.6%	
\$150,000 - \$199,000	566	4.5%	2,118	11.6%	3,388	14.1%	
\$200,000+	377	3.0%	1,394	7.6%	4,308	17.9%	
Median Household Income	\$71,570		\$94,278		\$118,497		
Average Household Income	\$80,476		\$110,939		\$142,895		
Per Capita Income	\$26,905		\$36,629		\$47,181		
	200	00	200	16	201	11	
Population by Age	Number	Percent	Number	Percent	Number	Percent	
0-4	3,606	9.4%	5,290	9.5%	6,947	9.5%	
5-9	3,661	9.5%	5,295	9.5%	6,331	8.7%	
10 - 14	3,420	8.9%	5,153	9.3%	6,815	9.3%	
15 - 19	2,872	7.5%	3,916	7.1%	5,329	7.3%	
20 - 24	1,681	4.4%	3,361	6.1%	3,766	5.2%	
25 - 34	6,132	16.0%	6,275	11.3%	9,502	13.0%	
35 - 44	8,105	21.1%	11,326	20.4%	11,798	16.2%	
45 - 54	5,163	13.4%	8,541	15.4%	12,715	17.4%	
55 - 64	2,114	5.5%	4,091	7.4%	6,525	8.9%	
65 - 74	952	2.5%	1,350	2.4%	2,089	2.9%	
75 - 84	497	1.3%	624	1.1%	864	1.2%	
85+	205	0.5%	228	0.4%	305	0.4%	
		2000 2006		201			
Race and Ethnicity	Number	Percent	Number	Percent	Number	Percent	
White Alone	31,219	81.3%	43,104	77.7%	55,155	75.6%	
Black Alone	1,838	4.8%	2,889	5.2%	3,890	5.3%	
American Indian Alone	132	0.3%	195	0.4%	263	0.4%	
Asian Alone	1,903	5.0%	3,721	6.7%	5,985	8.2%	
Pacific Islander Alone Some Other Race Alone	32	0.1%	4 193	0.1%	93	0.1%	
	2,502	6.5%	4,183	7.5%	5,820	8.0%	
Two or More Races Hispanic Origin (Any Race)	780 6,114	2.0% 15.9%	1,296 10,447	2.3% 18.8%	1,780 14,665	2.4%	

Data Note: Income is expressed in current dollars.

Source: U.S. Bureau of the Census, 2000 Census of Population and Housing. ESRI forecasts for 2006 and 2011.

#### INFORMATION ON BROKERAGE RELATIONSHIPS

Before working with a real estate broker, you should know that the duties of a broker depend on whom the broker represents. If you are a prospective seller of landlord (owner) or a prospective buyer or tenant (buyer), you should know that the broker who lists the property for sale or lease is the owner's agent. A Broker who acts as a subagent represents the owner in cooperation with the listing broker. A broker who acts as a buyer's agent represents the buyer. A broker may act as an intermediary between the parties if the parties consent in writing. A broker can assist you in locating a property, preparing a contract or lease, or obtaining financing without representing you. A broker is obligated by law to treat you honestly.

**IF THE BROKER REPRESENTS THE OWNER:** The broker becomes the owner's agent by entering into an agreement with the owner, usually through a written listing agreement, or by agreeing to act as a subagent by accepting an offer of sub agency from the listing broker. A subagent may work in a different real estate office. A listing broker or subagent can assist the buyer but does not represent the buyer and must place the interests of the owner first. The buyer should not tell the owner's agent anything the buyer would not want the owner to know because an owner's agent must disclose to the owner any material information known to the agent.

IF THE **BROKER REPRESENTS THE BUYER:** The broker becomes the buyer's agent by entering into an agreement to represent the buyer, usually through a written buyer representation agreement. A buyer's agent can assist the owner but does not represent the owner and must place the interests of the buyer first. The owner should not tell a buyer's agent anything the owner would not want the buyer to know, because a buyer's agent must disclose to the buyer any material *information known* to the agent.

IF THE **BROKER** ACTS AS AN INTERMEDIARY: A broker may act as an intermediary between the parties if the broker complies with The Texas Real Estate License Act. The broker must obtain the written consent of each party to the transaction to act as an intermediary. The written consent must state who will pay the broker and, in conspicuous bold or underlined print, set forth the broker's obligations as an intermediary. The broker is required to treat each party honestly and fairly and to comply with The Texas Real Estate License Act. A broker who acts as an intermediary in a transaction:

(1) Shall treat all parties honestly; (2) may not disclose that the owner will accept a price less than the asking price unless authorized in writing to do so by the owner; (3) may not disclose that the buyer will pay a price greater than the price submitted in a written offer unless authorized in writing to do so by the buyer; and may not disclose any confidential information or any information that -a party specifically instructs the broker in writing not to disclose unless authorized in writing to disclose the information or required to do so by The Texas Real Estate License Act or a court order or if the information materially relates to the condition of the property. With the parties' consent, a broker acting as on Intermediary between the parties may appoint a person who is licensed under The Texas Real Estate License Act and associated with the broker to communicate with and carry out instructions of one party and another person who is licensed under that Act and associated with the broker to communicate with and carry out instructions of the other party. If you choose to have a broker represent you, you should enter into a written agreement with the broker that clearly establishes the broker's obligations and your obligations. The agreement should state how and by whom the broker will be paid. You have the right to choose the type of representation, if any, you wish to receive. Your payment of a fee to a broker does not necessarily establish that the broker represents you. If you have any questions regarding the duties and responsibilities of the broker, you should resolve those questions before proceeding.

TEXAS LAW REQUIRES THAT ALL REAL ESTATE LICENSEE'S PRESENT THIS INFORMATION TO PROSPECTIVE SELLERS, LANDLORDS, BUYERS OR TENANTS.

PROSPECTIVE SELLERS	S, LANDI	LORDS, BUYE	RS OR	TENANT	S.						
ACKNOWLEDGMENT:	Please	acknowledge	your	receipt	of	this	information	for	Broker's	records:	
SELLER/LANDLORD:						BUYER/TENANT:					
Ву:					By:						
Title:					Title	:					

Dated:

Dated: